



Prime Legal AI

Powered by QNC

Prime Legal AI

Industry leading GDPR-compliant legal AI-tools

QNC and Prime Legal AI

Leading Legal Tech company

Highly innovation focused team with 20+ Years Legal Tech experience

8 years experience in legal AI and machine learning

Thought-Leader in the legal industry

Extremely dedicated to data protection and compliance within cloud and AI use

Data protection by design

Products

1

Prime Legal AI Anonymizer

Fully GDPR and legal
ethics compliant

2

Prime Legal AI 2Go

Largest Case Database
of German Law

3

Prime Legal AI Associate

Based on customer
data



Safe Customer Cloud (e.g. Microsoft Azure, AWS)

Customer Use Case
(drafting,
opinions
etc.)

Real
Language
Task

Preset
Prompts

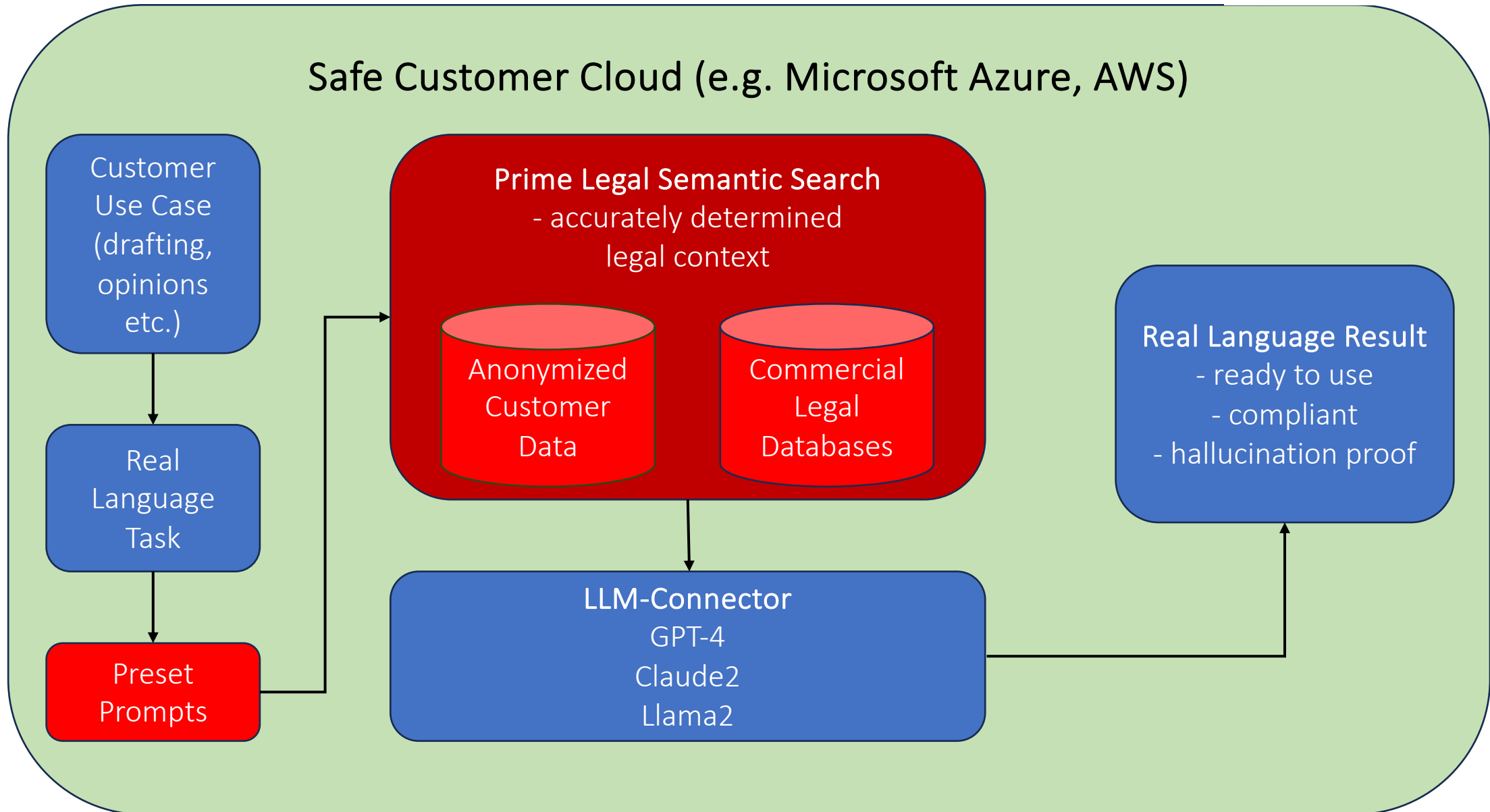
Prime Legal Semantic Search
- accurately determined
legal context

Anonymized
Customer
Data

Commercial
Legal
Databases

LLM-Connector
GPT-4
Claude2
Llama2

Real Language Result
- ready to use
- compliant
- hallucination proof



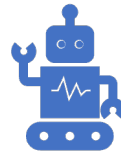
Approach Prime Legal AI associate



Anonymization of Documents if needed
(USP)



Upload of dataset into private cloud **(USP)**



Proprietary Prime Legal AI Semantic Search and LLM Connector **(USP)**



Delivery of service



Connection to existing business solution optional **(USP)**



Prime Legal AI Associate

Answers complex legal questions, creates drafts, checks clauses and much more

Uses pre-trained semantic search based on 300,000 legal documents from over 50 legal areas

Multilingual input and output possible

Multiple document Upload

Integration of unlimited customer data

Professional legal ethics and data protection compliant through integrated anonymization

Explainable AI: The context used for the answer is always shown

Open to technology: always uses the best language model available on the market for various use cases

Reduced risk of hallucination unlike ChatGPT

Private MS Azure cloud installation (or any similar)

**Up to 85%
proven time
savings!**



Prime Legal AI 2Go

Answers general legal questions with lawyer accuracy

Writes simple drafts

Based on the experience of 600+ lawyers

Database of 300.000+ legal answer in 50+ fields of law

Multilingual input and output possible

Document Upload

Professional legal ethics and data protection compliant through integrated anonymization

Reduced risk of hallucination unlike ChatGPT

Explainable AI: The context used for the answer is always shown

**Up to 85%
proven time
savings!**

Prime Legal AI Anonymizer



Highest industry accuracy with 98,5%



Developed for legal purpose



Based on Prime Legal AI legal machine learning model



On-Premise and cloud



Fully Professional legal ethics and GDPR-compliant



Anonymization in bulk or through editor



KSBv3

gpt-4



Based on the context provided, an anti-dilution provision using the weighted average method could be drafted as follows:

"Anti-Dilution: In the event that the Company issues additional shares in the future at a purchase price less than the current Preferred Shares (a "Down Round"), the conversion price for the Preferred Shares will be adjusted according to a weighted average formula to protect the Investor from dilution. The formula for such adjustment is as follows:

$$CP2 = CP1 * (A + B) / (A + C)$$

Where: - CP2 is the new conversion price; - CP1 is the original conversion price before the issue of new shares; - A is the number of shares outstanding immediately before the Down Round (on an as-converted basis); - B is the number of shares that the aggregate consideration received by the Company for the total number of additional shares would purchase at CP1; and - C is the number of additional shares issued in the Down Round.

Notwithstanding the foregoing, no adjustment will be made in the case of issuances of (i) shares upon the conversion of any of the Company's convertible securities, (ii) shares issued in connection with any stock split, stock dividend, combination, recapitalization or similar event, or (iii) shares issued to employees or directors of, or consultants or advisors to the Company or any of its subsidiaries pursuant to a plan, agreement or arrangement approved by the



Anonymization

Answer KSB

🔼 📁 📄 Upload files here

Pre-defined prompts



Prompt Query:

Draft a regulation for an anti-dilution regulation in the context of an investment agreement using the weighted average method, with an appropriate formula

Submit



Source: k: Sources always disclosed 75a-bc0f-db4d993b14b2.txt

Investment Valuation Use of Funds Option Pool
Preference Board of Directors Reserved Matters Other
Rights Further Provisions Confidentiality Exclusivity
Conditions Fees & Expenses ###-0-### TERM SHEET
FOR |###-1-### FINANCING ###-0-### 26th, 2021 H
invests €1.5 million in a financing round of ca. €2 million.
€7.5 million post-money - so that obtains 20% (fully-
diluted) of the companys shares, all on a debt-free basis (i.
e. , after conversion of all outstanding convertible loans).
Working capital and general corporate purposes. ###-0-
shall be established prior to the round, so that post-
round a pool of 15% ESOP is available to incentivise
employees. 1 x non-participating liquidation preference.
One board seat and one observer board seat for N.
Certain fundamental corporate measures and business
transactions will be subject to the majority of the ###-0-
and Series A Preferred Shares and/or the Company's
board. Anti-dilution protection on a broad-based
weighted average basis. Standard pro-rata pre-emptive
right, right of first refusal and co-sale right for the
holders of Preferred Shares. Drag-along (which may be
triggered by majority of Preferred and majority of
common) right subject to customary limitations.
Standard vesting and lock-up terms for employee

Get in contact

Michael Friedmann

QNC GmbH

Schwarzer Bär 4 | 30449 Hannover

Tel.: +49 (0) 511 - 123 567 30

E-Mail: mfriedmann@qnc.de

Linkedin: <https://www.linkedin.com/in/michael-friedmann-9756173/>